

SHAREHOLDER'S AFFIDAVIT OF LOST STOCK CERTIFICATE
(required ONLY if transferring ownership)



I, _____, hereby state as follows:

1. Ownership:

____ I am the true, lawful and present owner or

____ Legal beneficiary (Proof enclosed)

of the following stock certificate of CASUL, Inc., a Texas limited liability company (the "Company"), which is believed to be lost:

Cert. Number	Name in Which Issued	No. of Shares
_____	_____	_____

2. I have reason to believe that this stock certificate has been lost because a diligent search was done of all of my records and the certificate is nowhere to be found.

3. I further state that the certificate is not endorsed, that it has not been pledged, sold, delivered, transferred, or assigned prior to the date of this affidavit, and I do hereby agree that, in the event the certificate is recovered at any time after issuance of new certificate, the old certificate will be returned to the Company for cancellation.

4. I hereby agree to indemnify and hold harmless Company from and against all claims, actions, and suits, whether groundless or otherwise, and from and against any and all liabilities, losses, damages, costs, charges, counsel fees, and other expenses of every nature and character, arising out of, occasioned by, or in any manner growing out of the old certificate and/or the issuance of the new certificate in lieu thereof, whether or not caused by, based upon, or arising out of inadvertence, accident, oversight, or neglect on our part and/or omission or failure on Company's part to inquire into, contest, or litigate the right of any applicant to receive any payment, credit, transfer, registration, conversion, exchange, issue, or delivery in respect of the old certificate and/or the new certificate issued in lieu thereof.

5. This Affidavit is being made to induce the Company to reflect on its stock register that Certificate No. referenced herein has been cancelled, and that the Company is hereby requested to issue a new certificate to the Transferee represented in the Share Transfer Agreement executed the ____ day of _____, 20____. If transferee is the Company, no new share will be issued only the original share cancelled.

Effective as of the ____ day of _____, 20____.

(Printed name of shareholder)

(Signature of shareholder)